

**CIMB GROUP HOLDINGS BERHAD (formerly known as Bumiputra-Commerce Holdings Berhad)**

*(Company Number 50841-W)*

**CONDENSED INTERIM FINANCIAL STATEMENTS**

**UNAUDITED CONSOLIDATED BALANCE SHEET AS AT 31 DECEMBER 2009**

	Note	The Group	
		31 Dec 2009 RM'000	31 Dec 2008 RM'000
<b>ASSETS</b>			
Cash and short-term funds		28,729,027	24,408,711
Securities purchased under resale agreements		4,544,873	3,311,243
Deposits and placements with banks and other financial institutions		2,383,055	4,063,276
Securities held for trading	A7	14,999,302	10,423,239
Available-for-sale securities	A8	11,000,536	11,608,213
Held-to-maturity securities	A9	14,266,710	11,921,430
Derivative financial instruments	A20 (i)	3,689,831	5,723,801
Loans, advances and financing	A10	142,218,190	117,382,074
Other assets	A11	5,221,796	4,154,483
Deferred tax assets		293,708	260,062
Tax recoverable		110,416	388,756
Statutory deposits with central banks		843,757	2,736,345
Investment in associates and jointly controlled entity		649,138	913,767
Property, plant and equipment		1,344,886	1,559,550
Investment properties		120,349	100,175
Prepaid lease payments		279,924	256,788
Goodwill		7,694,653	6,204,724
Intangible assets		1,667,784	1,591,670
		<b>240,057,935</b>	207,008,307
Non-current assets held for sale		380,404	82,452
<b>TOTAL ASSETS</b>		<b>240,438,339</b>	207,090,759
<b>LIABILITIES AND EQUITY</b>			
Deposits from customers	A12	178,882,336	146,890,210
Deposits and placements of banks and other financial institutions	A13	10,131,582	13,653,284
Obligations on securities sold under repurchase agreements		565,097	62,924
Derivative financial instruments	A20 (i)	3,492,587	5,168,280
Bills and acceptances payable		4,494,794	3,333,266
Other liabilities	A14	8,559,643	7,498,706
Deferred tax liabilities		13,247	14,895
Current tax liabilities		428,565	212,220
Amount due to Cagamas Berhad		335,612	993,818
Bonds	B6	443,051	24,374
Other borrowings	B6	3,218,286	4,004,836
Subordinated notes	B6	6,342,738	5,443,518
Non-cumulative guaranteed and redeemable preference shares		884,087	948,336
		<b>217,791,625</b>	188,248,667
Liabilities directly associated with non-current assets classified as held for sale		-	29,499
<b>TOTAL LIABILITIES</b>		<b>217,791,625</b>	188,278,166
Ordinary share capital		3,531,766	3,578,078
Reserves		16,813,811	14,057,017
Less: Shares held under trust		(563)	(74,190)
Treasury shares, at cost		-	(461,702)
		<b>20,345,014</b>	17,099,203
Perpetual preference shares		200,000	200,000
Minority interests		2,101,700	1,513,390
<b>TOTAL EQUITY</b>		<b>22,646,714</b>	18,812,593
<b>TOTAL LIABILITIES AND EQUITY</b>		<b>240,438,339</b>	207,090,759
<b>COMMITMENTS AND CONTINGENCIES</b>	A20 (ii)	<b>322,892,443</b>	321,678,842
<b>Net assets per share attributable to ordinary equity holders of the Company (RM)</b>		<b>5.76</b>	<b>4.85</b>

*The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements for the financial year ended 31 December 2008.*