

**CIMB GROUP HOLDINGS BERHAD (formerly known as Bumiputra-Commerce Holdings Berhad)**  
(Company Number 50841-W)

**CONDENSED INTERIM FINANCIAL STATEMENTS**  
**UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE PERIOD ENDED 30 SEPTEMBER 2009**

Attributable to equity holders of the Company

The Group 30 September 2009	Attributable to equity holders of the Company													
	Share capital RM'000	Share premium-ordinary shares RM'000	Statutory reserve RM'000	Capital reserve RM'000	Exchange fluctuation reserve RM'000	Shares held under trust RM'000	Treasury shares RM'000	Revaluation reserve - available-for-sale securities RM'000	Other reserves RM'000	Retained earnings RM'000	Total RM'000	Perpetual preference shares RM'000	Minority interests RM'000	Total RM'000
At 1 January 2009	3,578,078	6,027,864	2,841,540	89,387	(427,599)	(74,190)	(461,702)	369,951	(113,582)	5,234,204	17,063,951	200,000	1,098,498	18,362,449
Net gain/(loss) not recognised in the income statement:														
- currency translation difference	-	-	-	-	728,056	-	-	(28,864)	-	-	699,192	-	89,633	788,825
- net gain from change in fair value	-	-	-	-	-	-	-	409,337	-	-	409,337	-	30,715	440,052
- net profit realised on disposal of available-for-sale securities	-	-	-	-	-	-	-	(183,436)	-	-	(183,436)	-	12,305	(171,131)
- transfer from deferred tax assets	-	-	-	-	-	-	-	(21,398)	-	-	(21,398)	-	3,076	(18,322)
- net investment hedge	-	-	-	-	-	-	-	-	(2,057)	-	(2,057)	-	-	(2,057)
- hedging reserve - cash flow hedge	-	-	-	-	-	-	-	-	(1,023)	-	(1,023)	-	-	(1,023)
Income and expense recognised directly in equity	-	-	-	-	728,056	-	-	175,639	(3,080)	-	900,615	-	135,729	1,036,344
Profit for the financial year	-	-	-	-	-	-	-	-	-	2,003,923	2,003,923	-	149,533	2,153,456
Dividend for the financial year ended 31 December 2008	-	-	-	-	-	-	-	-	-	(699,387)	(699,387)	-	(33,921)	(733,308)
Transfer to statutory reserve	-	-	237,935	-	-	-	-	-	-	(237,935)	-	-	-	-
Issue of share capital arising from:														
- conversion of USD Zero Coupon guaranteed convertible bonds 2004/2009	4,317	20,763	-	-	-	-	-	-	-	-	25,080	-	-	25,080
Option reserves arising from share option schemes of subsidiaries	-	-	-	-	-	-	-	-	(11,516)	-	(11,516)	-	21,411	9,895
Net reversal of shares held under trust	-	-	-	-	-	48,125	-	-	-	-	48,125	-	-	48,125
Arising from completion of fair value audit of the acquisition of PT Bank Lippo Tbk	-	-	-	-	-	-	-	-	-	-	-	-	82,475	82,475
Arising from accretion/dilution of equity interests in subsidiary	-	-	-	-	-	-	-	-	-	-	-	-	58,785	58,785
Purchase of treasury shares	-	-	-	-	-	-	(174)	-	-	-	(174)	-	-	(174)
Arising from issuance of warrants	-	-	-	-	-	-	-	-	57,630	-	57,630	-	-	57,630
At 30 September 2009	3,582,395	6,048,627	3,079,475	89,387	300,457	(26,065)	(461,876)	545,590	(70,548)	6,300,805	19,388,247	200,000	1,512,510	21,100,757

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements for the financial year ended 31 December 2008.

**CIMB GROUP HOLDINGS BERHAD (formerly known as Bumiputra-Commerce Holdings Berhad)**

*(Company Number 50841-W)*

**CONDENSED INTERIM FINANCIAL STATEMENTS  
UNAUDITED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE PERIOD ENDED 30 SEPTEMBER 2009**

Attributable to equity holders of the Company

The Group 30 September 2008	Attributable to equity holders of the Company													
	Share capital RM'000	Share premium- ordinary shares RM'000	Statutory reserve RM'000	Capital reserve RM'000	Exchange fluctuation reserve RM'000	Shares held under trust RM'000	Treasury shares RM'000	Revaluation reserve - available- for-sale securities RM'000	Other reserves RM'000	Retained earnings RM'000	Total RM'000	Perpetual preference shares RM'000	Minority interests RM'000	Total RM'000
At 1 January 2008	3,374,181	5,174,172	2,238,738	108,122	(405,625)	(107,166)	(34,434)	640,024	45,908	4,676,131	15,710,051	200,000	944,559	16,854,610
Net gain/(loss) not recognised in the income statement:														
- currency translation difference	-	-	-	-	123,498	-	-	(4,390)	101,577	-	220,685	-	(64,720)	155,965
- net loss from change in fair value	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- net profit realised on disposal of available-for-sale securities	-	-	-	-	-	-	-	(536,529)	-	-	(536,529)	-	(44,616)	(581,145)
- transfer from deferred tax assets	-	-	-	-	-	-	-	17,426	-	-	17,426	-	8,923	26,349
- hedging reserve - cash flow hedge	-	-	-	-	-	-	-	-	(140,121)	-	(140,121)	-	-	(140,121)
Income and expense recognised directly in equity	-	-	-	-	123,498	-	-	(523,493)	(38,544)	-	(438,539)	-	(100,413)	(538,952)
Profit for the financial year	-	-	-	-	-	-	-	-	-	1,633,440	1,633,440	-	82,177	1,715,617
Dividend for the financial year ended 31 December 2007	-	-	-	-	-	-	-	-	-	(619,282)	(619,282)	-	(22,726)	(642,008)
Transfer to statutory reserve	-	-	277,281	-	-	-	-	-	-	(277,281)	-	-	-	-
Issue of share capital arising from: - conversion of Redeemable Convertible Unsecured Loan Stocks (RCULS)	79	496	-	-	-	-	-	-	(44)	-	531	-	-	531
Option reserves arising from share option schemes of subsidiaries	-	-	-	-	-	-	-	-	(16,363)	-	(16,363)	-	-	(16,363)
Net reversal of shares held under trust	-	-	-	-	-	32,303	-	-	-	-	32,303	-	-	32,303
Arising from accretion/dilution of equity interests in subsidiary	-	-	-	41,348	-	-	-	-	-	-	41,348	-	40,663	82,011
Purchase of treasury shares	-	-	-	-	-	-	(448,063)	-	-	-	(448,063)	-	-	(448,063)
Cancellation of treasury shares	(3,279)	(34,434)	-	3,279	-	-	34,434	-	-	-	-	-	-	-
At 30 September 2008	3,370,981	5,140,234	2,516,019	152,749	(282,127)	(74,863)	(448,063)	116,531	(9,043)	5,413,008	15,895,426	200,000	944,260	17,039,686

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements for the financial year ended 31 December 2008.