

**CIMB GROUP HOLDINGS BERHAD (formerly known as Bumiputra-Commerce Holdings Berhad)**

*(Company Number 50841-W)*

**CONDENSED INTERIM FINANCIAL STATEMENTS**

**UNAUDITED CONSOLIDATED BALANCE SHEET AS AT 30 SEPTEMBER 2009**

	Note	The Group	
		30 Sept 2009 RM'000	31 Dec 2008 RM'000
<b>ASSETS</b>			
Cash and short-term funds		20,473,204	24,408,711
Securities purchased under resale agreements		4,089,682	3,311,243
Deposits and placements with banks and other financial institutions		7,582,410	4,063,276
Securities held for trading	A7	11,816,689	10,423,239
Available-for-sale securities	A8	11,709,786	11,608,213
Held-to-maturity securities	A9	13,782,090	11,921,430
Derivative financial instruments	A20 (i)	4,100,849	5,739,936
Loans, advances and financing	A10	136,467,443	117,382,074
Other assets	A11	6,203,264	4,237,926
Deferred tax assets		384,808	543,139
Tax recoverable		106,232	388,756
Statutory deposits with central banks		832,538	2,736,345
Investment in associates and jointly controlled entity		583,343	913,767
Property, plant and equipment		1,915,712	1,669,036
Investment properties		101,277	100,175
Prepaid lease payments		72,049	50,386
Goodwill		7,581,938	6,696,245
Intangible assets		1,061,276	459,361
		<b>228,864,590</b>	<b>206,653,258</b>
Non-current assets held for sale		27,184	82,452
<b>TOTAL ASSETS</b>		<b>228,891,774</b>	<b>206,735,710</b>
<b>LIABILITIES AND EQUITY</b>			
Deposits from customers	A12	166,155,429	146,890,210
Deposits and placements of banks and other financial institutions	A13	13,719,588	13,653,284
Obligations on securities sold under repurchase agreements		-	62,924
Derivative financial instruments	A20 (i)	3,784,830	5,168,280
Bills and acceptances payable		2,859,207	3,333,266
Other liabilities	A14	9,307,849	7,498,706
Deferred tax liabilities		1,982	14,895
Current tax liabilities		397,427	152,498
Amount due to Cagamas Berhad		454,651	993,818
Bonds	B6	442,440	24,374
Other borrowings	B6	4,906,085	4,004,836
Subordinated notes	B6	4,855,859	5,598,335
Non-cumulative guaranteed and redeemable preference shares		905,670	948,336
		<b>207,791,017</b>	<b>188,343,762</b>
Liabilities directly associated with non-current assets classified as held for sale		-	29,499
<b>TOTAL LIABILITIES</b>		<b>207,791,017</b>	<b>188,373,261</b>
Ordinary share capital		3,582,395	3,578,078
Reserves		16,293,793	14,021,765
Less: Shares held under trust		(26,065)	(74,190)
Treasury shares, at cost		(461,876)	(461,702)
		<b>19,388,247</b>	<b>17,063,951</b>
Perpetual preference shares		200,000	200,000
Minority interests		1,512,510	1,098,498
<b>TOTAL EQUITY</b>		<b>21,100,757</b>	<b>18,362,449</b>
<b>TOTAL LIABILITIES AND EQUITY</b>		<b>228,891,774</b>	<b>206,735,710</b>
<b>COMMITMENTS AND CONTINGENCIES</b>	A20 (ii)	<b>329,519,544</b>	<b>321,678,842</b>
<b>Net assets per share attributable to ordinary equity holders of the Company (RM)</b>		<b>5.49</b>	<b>4.84</b>

*The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements for the financial year ended 31 December 2008.*