

CIMB INVESTMENT BANK BERHAD
(Company Number 18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED STATEMENTS OF FINANCIAL POSITION AS AT 30 JUNE 2012

	Notes	The Group		The Bank	
		30 June 2012	31 December 2011	30 June 2012	31 December 2011
		RM'000	RM'000	RM'000	RM'000
Assets					
Cash and short term funds		2,119,483	2,068,460	1,980,072	1,943,954
Reverse repurchase agreements		147,659	273,423	147,659	273,423
Deposits and placements with banks and other financial institutions		337,186	252,100	330,864	250,833
Financial assets held for trading	A5	66,351	79,110	66,351	79,110
Derivative financial instruments	A17(i)	41,595	48,441	41,595	48,441
Financial investments available-for-sale	A6	3,987	2,703	-	-
Loans, advances and financing	A7	49,380	40,956	49,380	40,956
Other assets	A8	1,664,664	1,211,719	1,663,569	1,210,580
Tax recoverable		37,126	26,304	37,126	26,304
Deferred tax assets		39,474	40,460	39,288	40,274
Amount due from subsidiaries		-	-	2	3
Amount due from related companies		2,902	5,092	2,902	5,092
Amount due from immediate holding company		-	1,529	-	1,529
Statutory deposits with Bank Negara Malaysia		7,620	1,520	7,620	1,520
Investment in subsidiaries		-	-	9,050	9,050
Investment in associates		5,375	5,007	-	-
Property, plant and equipment		110,804	105,620	111,867	106,810
Goodwill		964	964	-	-
Total assets		4,634,570	4,163,408	4,487,345	4,037,879
Liabilities					
Deposits from customers	A9	832,146	829,133	832,146	829,133
Deposits and placements of banks and other financial institutions	A10	1,217,647	1,212,833	1,217,647	1,212,833
Derivative financial instruments	A17(i)	80,816	81,521	80,816	81,521
Other liabilities	A11	1,962,063	1,517,425	1,842,936	1,407,588
Other borrowing		10,215	-	-	-
Provision for taxation and zakat		644	684	607	607
Amount due to subsidiaries		-	-	3,185	3,185
Amount due to related companies		39,123	9,482	39,123	9,480
Amount due to ultimate holding company		-	22	-	22
Total liabilities		4,142,654	3,651,100	4,016,460	3,544,369
Capital and reserves attributable to equity holders of the Bank					
Share capital		100,000	100,000	100,000	100,000
Redeemable preference shares		10	10	10	10
Reserves		391,906	412,298	370,875	393,500
Total equity		491,916	512,308	470,885	493,510
Total equity and liabilities		4,634,570	4,163,408	4,487,345	4,037,879
Commitment and contingencies					
Principal	A17(ii)	1,617,840	1,483,613	1,617,840	1,483,613
Net assets per share (RM)		4.9	5.1	4.7	4.9

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the year ended 31 December 2011.

CIMB INVESTMENT BANK BERHAD
(Company Number 18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED STATEMENTS OF INCOME FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2012

	Notes	The Group				The Bank			
		2nd quarter ended		Six months ended		2nd quarter ended		Six months ended	
		30 June 2012	30 June 2011	30 June 2012	30 June 2011	30 June 2012	30 June 2011	30 June 2012	30 June 2011
		RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Interest income	A12	11,436	14,121	21,423	27,658	10,971	13,861	20,532	27,141
Interest expense	A13	(12,646)	(13,959)	(24,748)	(26,969)	(12,521)	(13,959)	(24,533)	(26,969)
Net interest (expense)/income		(1,210)	162	(3,325)	689	(1,550)	(98)	(4,001)	172
Income from Islamic Banking operations	A20b	81,637	39,914	86,402	30,375	81,637	39,914	86,402	30,375
Non-interest income	A14	90,883	102,368	153,926	193,661	89,818	101,550	151,751	191,814
Total income		171,310	142,444	237,003	224,725	169,905	141,366	234,152	222,361
Overheads	A15	(70,041)	(83,730)	(127,940)	(151,074)	(68,856)	(82,937)	(125,856)	(149,529)
Profit before allowances		101,269	58,714	109,063	73,651	101,049	58,429	108,296	72,832
(Allowance for)/ write back of impairment losses on loans and advances	A16	(94)	88	21	56	(94)	88	21	56
Allowance for other receivables (net)		(939)	(877)	(5,121)	(3,442)	(945)	(918)	(5,132)	(3,483)
Share of results of associates		100,236	57,925	103,963	70,265	100,010	57,599	103,185	69,405
Profit before taxation		307	(8)	368	113	-	-	-	-
Taxation	B3	(28,759)	(15,866)	(31,368)	(20,124)	(28,702)	(15,790)	(31,171)	(19,914)
Profit for the period		71,784	42,051	72,963	50,254	71,308	41,809	72,014	49,491
Profit for the period attributable to : Owners of the Group/Bank		71,784	42,051	72,963	50,254	71,308	41,809	72,014	49,491
Earnings per share (sen) -Basic	B4	71.78	42.05	72.96	50.25	71.31	41.81	72.01	49.49

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the year ended 31 December 2011.

CIMB INVESTMENT BANK BERHAD
(Company Number 18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED STATEMENTS OF COMPREHENSIVE INCOME FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2012

	The Group				The Bank			
	2nd quarter ended		Six months ended		2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011	30 June 2012	30 June 2011	30 June 2012	30 June 2011
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Profit for the period	71,784	42,051	72,963	50,254	71,308	41,809	72,014	49,491
Other Comprehensive Income:								
Revaluation reserves on financial investments available-for-sale	1,284	(465)	1,284	(465)	-	(465)	-	(465)
- Net gain/(loss) from change in fair value	1,284	(620)	1,284	(620)	-	(620)	-	(620)
- Income tax effects	-	155	-	155	-	155	-	155
Total comprehensive income for the period	73,068	41,586	74,247	49,789	71,308	41,344	72,014	49,026
Total comprehensive income attributable to:								
Owners of the Group/Bank	73,068	41,586	74,247	49,789	71,308	41,344	72,014	49,026

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the year ended 31 December 2011.

CIMB INVESTMENT BANK BERHAD
(Company Number 18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2012

The Group	← Attributable to owners of Parent →						Total
	Share capital	Redeemable preference shares	Statutory reserve	Revaluation reserve- financial investments available-for-sale	Share-based payment reserve	Retained profits	
30 June 2012	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 January 2012	100,000	10	155,805	(1)	54,115	202,379	512,308
Net profit for the period	-	-	-	-	-	72,963	72,963
Other comprehensive income (net of tax)	-	-	-	1,284	-	-	1,284
- financial investments available-for-sales	-	-	-	1,284	-	-	1,284
Total comprehensive income for the period	-	-	-	1,284	-	72,963	74,247
Share-based payment expense	-	-	-	-	13,625	-	13,625
Expiry of Management Equity Scheme	-	-	-	-	(39,118)	39,118	-
Interim dividend paid in respect of the financial year ended 31 December 2011	-	-	-	-	-	(99,035)	(99,035)
Share released under Equity Ownership Plan	-	-	-	-	(9,229)	-	(9,229)
Balance as at 30 June 2012	100,000	10	155,805	1,283	19,393	215,425	491,916

The Group	← Attributable to owners of the Parent →						Total
	Share capital	Redeemable preference shares	Statutory reserve	Revaluation reserve- financial investments available-for-sale	Share-based payment reserve	Retained profits	
30 June 2011	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 January 2011	100,000	10	155,805	-	35,235	155,672	446,722
Net profit for the period	-	-	-	-	-	50,254	50,254
Other comprehensive income (net of tax)	-	-	-	(465)	-	-	(465)
- financial investments available-for-sales	-	-	-	(465)	-	-	(465)
Total comprehensive income for the period	-	-	-	(465)	-	50,254	49,789
Share-based payment expense	-	-	-	-	11,347	-	11,347
Final dividend paid in respect of the financial year ended 31 December 2010	-	-	-	-	-	(53,500)	(53,500)
Balance as at 30 June 2011	100,000	10	155,805	(465)	46,582	152,426	454,358

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the year ended 31 December 2011.

CIMB INVESTMENT BANK BERHAD
(Company Number 18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED STATEMENTS OF CHANGES IN EQUITY
FOR THE FINANCIAL PERIOD ENDED 30 JUNE 2012

The Bank 30 June 2012	← Non-Distributable →					← Distributable →				Total RM'000
	Share capital RM'000	Redeemable preference shares RM'000	Statutory reserve RM'000	Merger reserve RM'000	Share-based payment reserve RM'000	Revaluation reserve- financial investments available-for-sale RM'000	Capital reserve RM'000	Retained profits RM'000		
At 1 January 2012	100,000	10	155,805	(272,007)	54,115	-	271,377	184,210	493,510	
Profit for the period	-	-	-	-	-	-	-	72,014	72,014	
Total comprehensive income for the period	-	-	-	-	-	-	-	72,014	72,014	
Share-based payment expense	-	-	-	-	13,625	-	-	-	13,625	
Expiry of Management Equity Scheme	-	-	-	-	(39,118)	-	-	39,118	-	
Interim dividend paid in respect of the financial year ended 31 December 2011	-	-	-	-	-	-	-	(99,035)	(99,035)	
Share released under Equity Ownership Plan	-	-	-	-	(9,229)	-	-	-	(9,229)	
Balance as at 30 June 2012	100,000	10	155,805	(272,007)	19,393	-	271,377	196,307	470,885	

The Bank 30 June 2011	← Non-Distributable →					← Distributable →				Total RM'000
	Share capital RM'000	Redeemable preference shares RM'000	Statutory reserve RM'000	Merger reserve RM'000	Share-based payment reserve RM'000	Revaluation reserve- financial investments available-for-sale RM'000	Capital reserve RM'000	Retained profits RM'000		
At 1 January 2011	100,000	10	155,805	(272,007)	35,235	-	271,377	138,676	429,096	
Net profit for the period	-	-	-	-	-	-	-	49,491	49,491	
Other comprehensive income (net of tax)	-	-	-	-	-	-	-	-	-	
- financial investments available-for-sales	-	-	-	-	-	(465)	-	-	(465)	
Total comprehensive income for the period	-	-	-	-	-	(465)	-	49,491	49,026	
Share-based payment expense	-	-	-	-	11,347	-	-	-	11,347	
Final dividend paid in respect of the financial year ended 31 December 2010	-	-	-	-	-	-	-	(53,500)	(53,500)	
Balance as at 30 June 2011	100,000	10	155,805	(272,007)	46,582	(465)	271,377	134,667	435,969	

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the year ended 31 December 2011.

CIMB INVESTMENT BANK BERHAD
(Company Number 18417-M)
CONDENSED INTERIM FINANCIAL STATEMENTS
UNAUDITED CONDENSED STATEMENTS OF CASH FLOWS
FOR THE PERIOD ENDED 30 JUNE 2012

	The Group		The Bank	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
	RM'000	RM'000	RM'000	RM'000
Profit before taxation	104,331	70,378	103,185	69,405
Adjustments for non-operating and non-cash items	36,018	48,291	36,368	53,028
Cash flow from operating profit before changes in operating assets and liabilities	140,349	118,669	139,553	122,433
Net changes in operating assets	(414,883)	(378,089)	(410,096)	(382,836)
Net changes in operating liabilities	445,340	(205,784)	436,051	(193,677)
Cash used in operating activities	170,806	(465,204)	165,508	(454,080)
Taxation paid	(41,246)	(49,068)	(41,009)	(48,937)
Net cash generated from/(used in) operating activities	129,560	(514,272)	124,499	(503,017)
Net cash used in investing activities	(17,021)	(22,538)	(16,865)	(22,469)
Net cash used in financing activities	(98,262)	(53,500)	(108,262)	(53,500)
	(115,283)	(76,038)	(125,127)	(75,969)
Net increase/(decrease) in cash and cash equivalents during the financial period	14,277	(590,310)	(628)	(578,986)
Cash and cash equivalents at beginning of the financial period	1,684,377	2,173,609	1,559,871	2,074,296
Cash and cash equivalents at end of the period	1,698,654	1,583,299	1,559,243	1,495,310
Cash and cash equivalents comprise the following:				
Cash and short term funds	2,119,483	1,965,606	1,980,072	1,877,617
Adjustment for monies held in trust:				
Clients' trust and dealers' representatives' balances	(391,522)	(357,760)	(391,522)	(357,760)
Remisiers' balances	(29,307)	(24,547)	(29,307)	(24,547)
Cash and cash equivalents at end of the period	1,698,654	1,583,299	1,559,243	1,495,310

The unaudited condensed interim financial statements should be read in conjunction with the audited financial statements of the Group and the Bank for the year ended 31 December 2011.

EXPLANATORY NOTES

A1. Basis of preparation

The unaudited condensed interim financial statements for the financial period ended 30 June 2012 have been prepared under the historical cost convention, except for financial assets held for trading, financial investments available-for-sale, and derivative financial instruments, that have been measured at fair value.

The unaudited condensed interim financial statements have been prepared in accordance with MFRS 134 "Interim Financial Reporting" issued by the Malaysian Accounting Standards Board and paragraph 9.22 of Bursa Malaysia Securities Berhad's Listing Requirements. The unaudited condensed interim financial statements also comply with IAS 134 Interim Financial Reporting issued by International Accounting Standard Board. For the periods up to and including the year ended 31 December 2011, the Group prepared its financial statements in accordance with Financial Reporting Standards ("FRS").

The unaudited condensed interim financial statements should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2011. The explanatory notes attached to the condensed interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 December 2011.

These unaudited condensed interim financial statements are the Group's first MFRS condensed interim financial statements for part of the period covered by the Group's first MFRS annual financial statements for the year ending 31 December 2012. MFRS 1 First-Time Adoption of Malaysian Financial Reporting Standards ("MRFS 1") has been applied.

The significant accounting policies and methods of computation applied in the unaudited condensed interim financial statements are consistent with those adopted in the most recent audited annual financial statements for the financial year ended 31 December 2011, and modified for the adoption of the following accounting standards applicable for financial periods beginning on or after 1 January 2012:

MFRS 139 "Financial instruments: recognition and measurement"
Revised MFRS 124 "Related party disclosures"
Amendment to MFRS 112 "Income taxes"
IC Interpretation 19 "Extinguishing financial liabilities with equity instruments"
Amendment to IC Interpretation 14 "MFRS 19 - The limit on a defined benefit assets, minimum funding requirements and their interaction"
Amendment to MFRS 101 "Presentation of items of other comprehensive income"
Amendment to MFRS 1 "First time adoption on fixed dates and hyperinflation"
Amendment to MFRS 7 "Financial instruments: Disclosures on transfers of financial assets"

The adoption of the other new standards, amendments to published standards and interpretations are not expected to have impact on the financial results of the Group and the Bank.

The unaudited condensed interim financial statements incorporate those activities relating to Islamic banking which have been undertaken by the Group. Islamic banking refers generally to the acceptance of deposits, granting of financing and dealing in Islamic securities under Shariah principles.

The preparation of unaudited condensed interim financial statements in conformity with the MFRS requires the use of certain critical accounting estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the unaudited condensed interim financial statements, and the reported amounts of income and expenses during the reported period. It also requires Directors to exercise their judgement in the process of applying the Group and Bank's accounting policies. Although these estimates and assumptions are based on the Directors' best knowledge of current events and actions, actual results may differ from those estimates.

A2. Changes in estimates

There were no material changes to financial estimates made in respect of the current financial period that had previously been announced or disclosed.

A3. Dividends paid and proposed

An interim single tier dividend comprising 61.86 sen per ordinary share, amounting to RM61,864,000 and 3,717.05 sen per redeemable preference shares amounting to RM37,170,514 in respect of financial year ended 31 December 2011, was paid on 19 March 2012.

No dividend have been proposed during the financial period 30 June 2012.

A4. Significant events after balance sheet date

There were no significant events that had occurred between 31 December 2011 and the date of this announcement.

EXPLANATORY NOTES (Continued)

A5. Financial assets held for trading

	The Group and The Bank	
	30 June 2012	31 December 2011
	RM'000	RM'000
<u>At fair value</u>		
Quoted securities		
<i>In Malaysia</i>		
Shares	175	46
Unquoted securities		
<i>In Malaysia</i>		
Private debt securities	66,176	79,064
Total financial assets held for trading	66,351	79,110

A6. Financial investments available-for-sale

	The Group		The Bank	
	30 June 2012	31 December 2011	30 June 2012	31 December 2011
	RM'000	RM'000	RM'000	RM'000
<u>At fair value</u>				
Unquoted securities				
<i>In Malaysia</i>				
Shares	2,200	2,200	-	-
<i>Outside Malaysia</i>				
Shares	8,118	6,834	6,331	6,331
Total financial investments available-for-sale	10,318	9,034	6,331	6,331
Allowance for impairment losses :				
Unquoted shares outside Malaysia	(6,331)	(6,331)	(6,331)	(6,331)
	3,987	2,703	-	-

The table below shows the movements in allowance for impairment losses during the period/financial year for the Group and the Bank:

	The Group		The Bank	
	30 June 2012	31 December 2011	30 June 2012	31 December 2011
	RM'000	RM'000	RM'000	RM'000
At 1 January	6,331	-	6,331	-
Allowance made during the financial year	-	6,331	-	6,331
At 30 June/31 December	6,331	6,331	6,331	6,331

A7. Loans, advances and financing

	The Group and The Bank	
	30 June 2012	31 December 2011
	RM'000	RM'000
(i) By type		
Staff loans *	50,131	41,579
Other loans	742	891
Gross loans, advances and financing	50,873	42,470
Less: allowance for impairment losses		
- Individual impairment allowance	(742)	(891)
- Portfolio impairment allowance	(751)	(623)
Total net loans, advances and financing	49,380	40,956

* Included in staff loans of the Group and the Bank are loans to Directors amounting to RM258,585 (2011: RM281,139).

EXPLANATORY NOTES (Continued)

A7. Loans, advances and financing (continued)

(ii) By type of customers

Individuals
Gross loans, advances and financing

The Group and The Bank	
30 June 2012	31 December 2011
RM'000	RM'000
50,873	42,470
<u>50,873</u>	<u>42,470</u>

(iii) By interest rate sensitivity

Fixed rate
- Other fixed rate loan
Gross loans, advances and financing

50,873	42,470
<u>50,873</u>	<u>42,470</u>

(iv) By economic purpose:

Personal use
Purchase of residential landed property
Purchase of securities
Purchase of transport vehicles
Gross loans, advances and financing

9	108
38,278	30,665
1	1
12,585	11,696
<u>50,873</u>	<u>42,470</u>

(v) By geographical distribution

Malaysia

50,873	42,470
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(vi) By residual contractual maturity

Within one year
One year to less than three years
Three years to less than five years
Five years and more

210	305
1,889	2,347
5,796	4,702
42,978	35,116
<u>50,873</u>	<u>42,470</u>

(vii) Impaired loans, advances and financing by economic purpose

Purchase of residential landed property
Purchase of transport vehicles
Gross impaired loans, advances and financing

591	591
151	300
<u>742</u>	<u>891</u>

(viii) Impaired loans, advances and financing by geographical distribution

Malaysia

742	891
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(ix) Movement in the impaired loans, advances and financing are as follows:

At 1 January
Classified as impaired during the period/year
Amount written back in respect of recoveries
Amount written off
At 30 June/31 December

891	822
10	214
(159)	(135)
-	(10)
<u>742</u>	<u>891</u>

Ratio of gross impaired loans to total loans, advances and financing

1.5%	2.1%
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EXPLANATORY NOTES (Continued)

A7. Loans, advances and financing (continued)

(x) Movements in the allowance for impaired loans are as follows:

	The Group and The Bank	
	30 June 2012	31 December 2011
	RM'000	RM'000
<u>Individual impairment allowance</u>		
At 1 January	891	822
Allowance made during the period/year	10	214
Amounts written back during the period/year	(159)	(135)
Amounts written off during the period/year	-	(10)
At 30 June/31 December	742	891
<u>Portfolio impairment allowance</u>		
At 1 January	623	650
Allowance made/(amounts written back) during the period/year	128	(27)
At 30 June/31 December	751	623
Portfolio impairment allowance as % of gross loans, advances and financing less individual impairment allowance	1.5%	1.5%

	The Group		The Bank	
	30 June 2012	31 December 2011	30 June 2012	31 December 2011
	RM'000	RM'000	RM'000	RM'000
A8. Other assets				
Due from brokers and clients, net of allowance for impairment loss	1,389,988	932,566	1,389,963	932,518
Collateral pledged for derivative transactions	176,103	182,953	176,103	182,953
Other debtors, deposits and prepayments, net of allowance for doubtful debts	98,573	96,200	97,503	95,109
	1,664,664	1,211,719	1,663,569	1,210,580

	The Group and The Bank	
	30 June 2012	31 December 2011
	RM'000	RM'000
A9. Deposits from customers		
<u>(i) By type of deposits</u>		
Fixed deposits	205,663	242,383
Negotiable instruments of deposit	65,460	77,340
Others	561,023	509,410
	832,146	829,133

(ii) The maturity structure of fixed deposits and negotiable instruments of deposit is as follows :

Due within six months	30,613	60,232
One year to less than three years	145,683	157,563
More than five years	94,827	101,928
	271,123	319,723

(iii) By type of customers

Local government and statutory authorities	54,400	54,650
Business enterprises	599,986	582,493
Individuals	174,011	188,241
Others	3,749	3,749
	832,146	829,133

EXPLANATORY NOTES (Continued)

	The Group and The Bank	
	30 June 2012	31 December 2011
	RM'000	RM'000
A10. Deposits and placements of banks and other financial institutions		
Licensed banks	1,067,101	1,167,558
Other financial institutions	150,546	45,275
	1,217,647	1,212,833

	The Group		The Bank	
	30 June 2012	31 December 2011	30 June 2012	31 December 2011
	RM'000	RM'000	RM'000	RM'000
A11. Other liabilities				
Due to brokers and clients	1,845,673	1,367,095	1,728,482	1,259,441
Others	116,390	150,330	114,454	148,147
	1,962,063	1,517,425	1,842,936	1,407,588

	2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
	RM'000	RM'000	RM'000	RM'000
A12. Interest income				
<u>Group</u>				
Loans, advances and financing				
- interest income other than recoveries	408	395	815	788
Money at call and deposits placements with banks and other financial institutions	7,611	10,253	13,718	19,659
Reverse repurchase agreements	972	1,413	2,621	3,088
Financial assets held for trading	1,176	1,122	2,418	2,294
Others	81	254	81	544
	10,248	13,437	19,653	26,373
Accretion of discount less amortisation of premium	1,188	684	1,770	1,285
	11,436	14,121	21,423	27,658
<u>Bank</u>				
Loans, advances and financing				
- interest income other than recoveries	408	395	815	788
Money at call and deposits placements with banks and other financial institutions	7,146	9,993	12,827	19,142
Reverse repurchase agreements	972	1,413	2,621	3,088
Financial assets held for trading	1,176	1,122	2,418	2,294
Others	81	254	81	544
	9,783	13,177	18,762	25,856
Accretion of discount less amortisation of premium	1,188	684	1,770	1,285
	10,971	13,861	20,532	27,141

A13. Interest expense				
<u>Group</u>				
Deposits and placements of banks and other financial institutions	5,358	3,744	10,759	9,162
Deposits from customers	7,163	10,215	13,774	17,807
Subordinated notes	125	-	215	-
	12,646	13,959	24,748	26,969
<u>Bank</u>				
Deposits and placements of banks and other financial institutions	5,358	3,744	10,759	9,162
Deposits from customers	7,163	10,215	13,774	17,807
	12,521	13,959	24,533	26,969

EXPLANATORY NOTES (Continued)

A14. Non interest income

	2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
	RM'000	RM'000	RM'000	RM'000
Group				
a) Fee income:				
Fee on loans, advances and financing	-	412	-	823
Portfolio management fees	2,238	2,050	4,211	4,387
Advisory and arrangement fees	36,141	55,840	50,887	85,143
Underwriting commissions	-	1,489	-	1,609
Placement fees	41	4,589	498	10,355
Other fee income	735	5,882	2,733	6,385
	39,155	70,262	58,329	108,702
b) Net trading income:				
Loss arising from trading in financial assets held for trading	(957)	(120)	(109)	(56)
- realised gain	2,154	1,067	1,490	1,343
- unrealised loss	(3,111)	(1,187)	(1,599)	(1,399)
Gain/(loss) arising from trading in derivative financial instruments	850	(2,408)	1,025	(1,901)
- realised gain	323	131	518	630
- unrealised gain/(loss)	527	(2,539)	507	(2,531)
	(107)	(2,528)	916	(1,957)
c) Dividend income from:				
Financial assets held for trading	10	-	10	20
d) Other income:				
Foreign exchange gain/(loss)	959	281	400	(289)
Gain on disposal of property, plant and equipment	788	1,366	869	1,631
Income from asset management and securities services	3,914	3,611	8,701	8,718
Brokerage income	45,969	28,634	84,014	75,776
Other non-operating income	195	742	687	1,060
	51,825	34,634	94,671	86,896
Total non interest income	90,883	102,368	153,926	193,661
Bank				
a) Fee income:				
Fee on loans, advances and financing	-	412	-	823
Portfolio management fees	2,238	2,050	4,211	4,387
Advisory and arrangement fees	36,141	55,840	50,887	85,143
Underwriting commissions	-	1,489	-	1,609
Placement fees	41	4,589	498	10,355
Other fee income	735	5,882	2,733	6,385
	39,155	70,262	58,329	108,702
b) Net trading income:				
Loss arising from trading in financial assets held for trading	(957)	(120)	(109)	(56)
- realised gain	2,154	1,067	1,490	1,343
- unrealised loss	(3,111)	(1,187)	(1,599)	(1,399)
Gain arising from trading in derivative financial instruments	850	(2,408)	1,025	(1,901)
- realised gain	323	131	518	630
- unrealised gain/(loss)	527	(2,539)	507	(2,531)
	(107)	(2,528)	916	(1,957)
c) Dividend income from:				
Financial assets held for trading	10	-	10	20
d) Other income:				
Foreign exchange gain/(loss)	959	281	400	(289)
Gain on disposal of property, plant and equipment	788	1,366	869	1,631
Income from asset management and securities services	3,914	3,611	8,701	8,718
Brokerage income	44,905	27,815	81,840	73,928
Other non-operating income	194	743	686	1,061
	50,760	33,816	92,496	85,049
Total non interest income	89,818	101,550	151,751	191,814

EXPLANATORY NOTES (Continued)

A15. Overheads

<u>Group</u>	2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
	RM'000	RM'000	RM'000	RM'000
Personnel costs				
- Salaries, allowances and bonuses	69,529	72,245	122,586	135,669
- Pension cost (defined contribution plan)	7,131	8,850	14,667	15,294
- Others	6,953	7,235	12,747	14,149
Establishment costs				
- Depreciation of property, plant and equipment	6,507	6,412	12,714	12,922
- Rental	4,353	4,017	8,609	6,963
- Others	7,293	6,873	14,609	14,283
Marketing expenses				
- Advertisement	(4,593)	17,878	4,141	19,349
- Others	2,945	3,681	3,186	6,605
Administration and general expenses				
- Legal and other professional fees	1,428	3,529	3,132	5,442
- Others	12,303	14,375	24,344	21,743
	113,849	145,095	220,735	252,419
Shared services cost	(43,808)	(61,365)	(92,795)	(101,345)
	70,041	83,730	127,940	151,074
Bank				
Personnel costs				
- Salaries, allowances and bonuses	69,119	71,816	121,737	134,933
- Pension cost (defined contribution plan)	7,084	8,813	14,574	15,225
- Others	6,923	7,204	12,692	14,101
Establishment costs				
- Depreciation of property, plant and equipment	6,494	6,393	12,685	12,811
- Rental	4,017	3,823	8,051	6,581
- Others	7,176	6,868	14,474	14,273
Marketing expenses				
- Advertisement	(4,596)	17,877	4,138	19,345
- Others	2,919	3,674	3,146	6,589
Administration and general expenses				
- Legal and other professional fees	1,418	3,515	3,114	5,422
- Others	12,110	14,319	24,040	21,594
	112,664	144,302	218,651	250,874
Shared services cost	(43,808)	(61,365)	(92,795)	(101,345)
	68,856	82,937	125,856	149,529

A16. Allowance for/ (write back of) impairment losses on loans, advances and financing

The Group and The Bank	2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
	RM'000	RM'000	RM'000	RM'000
Allowance for impaired loans and financing :				
Net allowance made/(written back) during the financial period				
-Individual impairment allowance	(11)	(90)	(149)	(48)
-Portfolio impairment allowance	105	2	128	(8)
	94	(88)	(21)	(56)

EXPLANATORY NOTES (Continued)

A17. Derivative Financial Instruments and Commitment and contingencies

i) Derivative Financial Instruments

The following tables summarise the contractual or underlying principal amounts of trading derivative. The principal or contractual amounts of these instruments reflect the volume of transactions outstanding at the end of reporting period, and do not represent amounts at risk.

Trading derivative financial instruments are revalued on a gross position basis and the unrealised gains or losses are reflected in "Derivative Financial Instruments" Assets and Liabilities respectively.

	The Group and The Bank		
	Principal amount RM'000	Fair values	
	Assets RM'000	Liabilities RM'000	
At 30 June 2012			
Trading derivative			
<u>Interest rate derivatives</u>			
Interest rate swaps			
- Less than 1 year	290,960	3,035	(21,948)
- More than 3 years	525,150	38,555	(58,863)
	816,110	41,590	(80,811)
<u>Equity derivatives</u>			
Equity options			
- Less than 1 year	230,123	-	-
- More than 3 years	281,186	5	(5)
	511,309	5	(5)
Total derivative assets/(liabilities)	1,327,419	41,595	(80,816)
At 31 December 2011			
Trading derivative			
<u>Interest rate derivatives</u>			
Interest rate swaps			
- 1 year to 3 years	314,660	5,040	(19,612)
- More than 3 years	546,450	42,347	(60,855)
	861,110	47,387	(80,467)
<u>Equity derivatives</u>			
Equity options			
- 1 year to 3 years	248,061	-	-
- More than 3 years	292,496	1,054	(1,054)
	540,557	1,054	(1,054)
Total derivative assets/(liabilities)	1,401,667	48,441	(81,521)

EXPLANATORY NOTES (Continued)

A17. Derivative Financial Instruments and Commitment and contingencies (Continued)

i) Derivative Financial Instruments (Continued)

The Group's derivative financial instruments are subject to market and credit risk, as follows:

Market Risk

Market risk is defined as any fluctuation in the value arising from changes in value of market risk factors such as interest rates, currency exchange rates, credit spreads, equity prices, commodities prices and their associated volatility. The contractual amounts provide only a measure of involvement in these types of transactions and do not represent the amounts subject to market risk. The Group's risk management department monitors and manages market risk exposure via stress testing of the Group's Capital-at-Risk (CaR) model, in addition to reviewing and analysing its treasury trading strategy, positions and activities vis-à-vis changes in the financial market, monitoring limit usage, assessing limit adequacy, and verifying transaction prices.

Credit Risk

Credit risk arises when counterparties to derivative contracts, such as interest rate swaps, are not able to or willing to fulfil their obligation to pay the Group and the Bank the positive fair value or receivable resulting from the execution of contract terms. As at 30 June 2012, the amount of credit risk in the Group and the Bank, measured in terms of the cost to replace the profitable contracts, was RM41,595,000 (31 December 2011: RM48,441,000). This amount will increase or decrease over the life of the contracts, mainly as a function of maturity dates and market rates or prices.

There have been no changes since the end of the previous financial year in respect of the following:

- a) the types of derivative financial contracts entered into and the rationale for entering into such contracts, as well as the expected benefits accruing from these contracts;
- b) the risk management policies in place for mitigating and controlling the risks associated with these financial derivative contracts; and
- c) the related accounting policies.

The above information, policies and procedures in respect of derivative financial instruments of the Group and the Bank are discussed in the audited annual financial statements for the financial year ended 31 December 2011 and the Risk Management section of the 2011 Annual Report of CIMB Group Holdings Berhad.

ii) Commitment and Contingencies

In the normal course of business, the Group and the Bank enters into various commitments and incur certain contingent liabilities with legal recourse to their customers. No material losses are anticipated as a result of these transactions and hence, they are not provided for in the Financial Statements.

These commitments and contingencies are not secured over the Group and the Bank.

The notional or principal amount of the commitments and contingencies constitute the following :

	The Group and The Bank	
	30 June 2012	31 December 2011
	Principal amount	Principal amount
	RM'000	RM'000
<u>Credit-related</u>		
Irrevocable commitments to extend credit:		
- Maturity exceeding 1 year	2,699	59
Underwriting obligations	287,721	81,887
Miscellaneous commitments and contingencies	1	-
Total credit-related commitments and contingencies	290,421	81,946
<u>Treasury-related</u>		
Interest rate related contracts		
- Less than one year	290,960	-
- One year to less than 5 years	-	314,660
- Five years and above	525,150	546,450
Equity related contracts		
- Less than one year	230,123	-
- One year to less than 5 years	-	248,061
- Five years and above	281,186	292,496
Total treasury-related commitments and contingencies	1,327,419	1,401,667
	1,617,840	1,483,613

EXPLANATORY NOTES (Continued)

A18. Capital Adequacy

(A) 30 June 2012

(a) The capital adequacy ratios of the Group and Bank are as follows:

	<u>The Group</u>	<u>The Bank</u>
Core capital ratio	16.82%	16.70%
Risk-weighted capital ratio	16.85%	16.70%

	<u>The Group</u> RM'000	<u>The Bank</u> RM'000
(b) Components of Tier I and Tier II capital are as follows:		
<u>Tier I capital</u>		
Paid-up capital	100,000	100,000
Retained profits	205,507	196,307
Other reserves	174,568	174,568
	480,075	470,875
Less: Deferred tax assets	(39,474)	(39,288)
Deduction in excess of Tier II Capital	-	(8,289) N1
Total Tier I capital	440,601	423,298

<u>Tier II capital</u>		
Cumulative preference shares	10	10
Portfolio impairment allowance	751	751 N2
Total Tier II capital	761	761

Less:		
Investments in subsidiaries	(50)	(9,050) N1
Total eligible Tier II capital	711	-
Total capital base before proposed dividend	441,312	423,298
Proposed dividend	-	-
Total capital base	441,312	423,298

(c) The breakdown of risk-weighted assets ("RWA") by each major risk category is as follows:

	<u>The Group</u> RM'000	<u>The Bank</u> RM'000
Credit risk	1,177,955	1,101,404
Market risk	578,966	578,900
Operational risk	862,749	854,721
	2,619,670	2,535,025

N1 The excess of Tier II capital was deducted under Tier I capital

N2 The capital base of the Group and the Bank as at 30 June 2012 has excluded portfolio impairment allowance on impaired loans restricted from Tier II capital of RM751,000 respectively

EXPLANATORY NOTES (Continued)

A18. Capital Adequacy (Continued)

(B) 31 December 2011

(a) The capital adequacy ratios of the Group and Bank are as follows:

	The Group	The Bank
<u>Before deducting proposed dividend</u>		
Core capital ratio	21.02%	20.96%
Risk-weighted capital ratio	21.04%	20.96%
<u>After deducting proposed dividend</u>		
Core capital ratio	16.51%	16.29%
Risk-weighted capital ratio	16.53%	16.29%

(b) Components of Tier I and Tier II capital for the financial year ended 31 December 2011 are as follows:

	The Group RM'000	The Bank RM'000
<u>Tier I capital</u>		
Paid-up capital	100,000	100,000
Retained profits	192,837	184,210
Other reserves	209,290	209,290
	502,127	493,500
Less: Deferred tax assets	(40,460)	(40,274)
Deduction in excess of Tier II Capital	-	(8,417) N1
Total Tier I capital	<u>461,667</u>	<u>444,809</u>
<u>Tier II capital</u>		
Cumulative preference shares	10	10
Portfolio impairment allowance	623	623 N2
Total Tier II capital	<u>633</u>	<u>633</u>
Less:		
Investments in subsidiaries	(50)	(9,050) N1
Total eligible Tier II capital	<u>583</u>	<u>-</u>
Total capital base before proposed dividend	<u>462,250</u>	<u>444,809</u>
Proposed dividend	(99,034)	(99,034)
Total capital base after proposed dividend	<u>363,216</u>	<u>345,775</u>

(c) The breakdown of risk-weighted assets ("RWA") by each major risk category is as follows:

	The Group RM'000	The Bank RM'000
Credit risk	1,081,967	1,015,497
Market risk	307,315	307,251
Operational risk	807,424	799,822
	<u>2,196,706</u>	<u>2,122,570</u>

N1 The excess of Tier II capital was deducted under Tier I capital

N2 The capital base of the Group and the Bank as at 31 December 2011 has excluded portfolio impairment allowance on impaired loans restricted from Tier II capital of RM623,000 respectively

EXPLANATORY NOTES (Continued)

A19. Segment reporting

Operating segments are reported in a manner consistent with the internal reporting provided to the chief operating decision-maker. The chief operating decision-maker is the person or group that allocates resources to and assesses the performance of the operating segments of an entity. The Group has determined the Group Management Committee as its chief operating decision-maker.

Segment information is presented in respect of the Group's business segment.

The business segment results are prepared based on the Group's internal management reporting, which reflect the organisation's management reporting structure.

Definition of segments

For management purposes, the Group is divided into five major business lines - Financial advisory, underwriting and other fees Debt related, Equity related, Investments and securities services and Support and others. The business lines are the basis on which the Group reports its primary segment information.

Financial advisory, underwriting and other fees mainly comprise fees derived from structured financial solutions, origination of capital market products including debt and equity, mergers and acquisitions, secondary offerings, asset backed securities, debt restructurings, corporate advisory, Islamic capital market products and project advisory. In addition, this segment also includes underwriting of primary equities and debt products.

Debt related mainly comprises proprietary trading and market making in the secondary market for debt, debt related derivatives and structured products. It also invests in proprietary capital.

Equity related mainly comprises institutional and retail broking business for securities listed on the Exchange. It also includes income from trading and investing in domestic and regional equities market.

Investments and securities services mainly comprise annuity income derived from fund management, agency and securities services.

Support and others mainly comprise all middle and back-office processes and other related services which are non-core operations.

The following table presents an analysis of the Group's results by business segments:

The Group 30 June 2012	Financial advisory, underwriting and other fees RM'000	Debt related RM'000	Equity related RM'000	Investments and securities services RM'000	Support and others RM'000	Total RM'000
External net interest expense	-	(3,325)	-	-	-	(3,325)
Non interest income	49,380	4,252	84,014	13,520	2,760	153,926
Income from Islamic Banking operations	48,192	7,947	28,676	1,980	(393)	86,402
	97,572	8,874	112,690	15,500	2,367	237,003
Overheads	(24,050)	(33,886)	(45,983)	(15,411)	(8,610)	(127,940)
<i>of which :</i>						
<i>Depreciation of property, plant and equipment</i>	(643)	(3,095)	(2,377)	(1,030)	(5,569)	(12,714)
Profit/(loss) before allowances	73,522	(25,012)	66,707	89	(6,243)	109,063
Write back of impairment losses on loans, advances and financing	-	21	-	-	-	21
Allowance for impairment losses on other receivables	(5,121)	-	-	-	-	(5,121)
Segment results	68,401	(24,991)	66,707	89	(6,243)	103,963
Share of results of associates						368
Profit before taxation						104,331
Taxation						(31,368)
Net profit for the period						72,963

EXPLANATORY NOTES (Continued)

A19. Segment reporting (Continued)

The following table presents an analysis of the Group's results by business segments: (continued)

The Group 30 June 2011	Financial advisory, underwriting and other fees RM'000	Debt related RM'000	Equity related RM'000	Investments and securities services RM'000	Support and others RM'000	Total RM'000
External net interest income	-	689	-	-	-	689
Non interest income	76,608	22,729	82,040	8,928	3,356	193,661
Income from Islamic Banking operations	33,248	(3,054)	-	-	181	30,375
	109,856	20,364	82,040	8,928	3,537	224,725
Overheads	(21,686)	(65,903)	(46,799)	(10,549)	(6,137)	(151,074)
<i>of which :</i>						
<i>Depreciation of property, plant and equipment</i>	(595)	(3,192)	(2,381)	(1,214)	(5,540)	(12,922)
Profit/(loss) before allowances	88,170	(45,539)	35,241	(1,621)	(2,600)	73,651
Write back of impairment losses on loans, advances and financing	-	56	-	-	-	56
Allowance for impairment losses on other receivables	(3,442)	-	-	-	-	(3,442)
Segment results	84,728	(45,483)	35,241	(1,621)	(2,600)	70,265
Share of results of associates						113
Profit before taxation						70,378
Taxation						(20,124)
Net profit for the period						50,254

EXPLANATORY NOTES (Continued)

A20. The operations of Islamic Banking

A20a. Unaudited Statements of Financial Position as at 30 June 2012

	Notes	The Group and The Bank	
		30 June 2012	31 December 2011
		RM'000	RM'000
Assets			
Cash and short-term funds		501,389	602,544
Deposit and placements with banks and other financial institution:		330,760	250,728
Islamic derivative financial instruments		43,476	50,830
Other assets		250,831	185,887
Property, plant and equipment		6	5
Amount due from related companies		164	171
Total assets		1,126,626	1,090,165
Liabilities and Islamic Banking capital funds			
Deposits from customers	A20d	240,510	259,490
Deposits and placements of banks and other financial institutions		284,607	312,475
Islamic derivative financial instruments		80,815	81,521
Provision for taxation and zakat		121,050	99,728
Other liabilities		2,051	2,312
Amount due to related companies		-	961
Total liabilities		729,033	756,487
Islamic Banking capital funds		55,000	55,000
Reserves		342,593	278,678
Total Islamic Banking capital funds		397,593	333,678
Total liabilities and Islamic Banking capital funds		1,126,626	1,090,165

A20b. Unaudited Statements of Income for the financial period ended 30 June 2012

	The Group and The Bank			
	2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
	RM'000	RM'000	RM'000	RM'000
Income derived from investment of depositors' funds and others	(226)	1,523	524	2,769
Income derived from investment of shareholders' funds	85,173	37,201	92,447	33,354
(Allowance for)/writeback of impairment losses on other receivables	(306)	10	(293)	(64)
Total attributable income	84,641	38,734	92,678	36,059
Income attributable to the depositors	(3,310)	1,190	(6,569)	(5,748)
Total net income	81,331	39,924	86,109	30,311
Personnel expenses	(123)	(232)	(448)	(412)
Other overheads and expenditures	(190)	(489)	(422)	(695)
Profit before taxation	81,018	39,203	85,239	29,204
Taxation	(20,259)	(3,201)	(21,323)	(303)
Profit after taxation	60,759	36,002	63,916	28,901

A20c. Unaudited Statements of Comprehensive Income for the financial period ended 30 June 2012

	The Group and The Bank			
	2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
	RM'000	RM'000	RM'000	RM'000
Profit for the period	60,759	36,002	63,916	28,901
Total comprehensive income for the period	60,759	36,002	63,916	28,901

A20d. Deposits from customers

	The Group and The Bank	
	30 June 2012	31 December 2011
	RM'000	RM'000
By type of deposits		
Non-Mudharabah Fund		
Variable rate deposits	65,460	77,340
Equity Linked Sukuk	175,050	182,150
	240,510	259,490

EXPLANATORY NOTES (Continued)**A21. Credit transactions and exposures with connected parties**

	The Group	
	30 June 2012	31 Dec 2011
	RM'000	RM'000
Outstanding credit exposures with connected parties	84,870	95,310
Percentage of outstanding credit exposures to connected parties as a proportion of total credit exposures	4.4%	4.5%
Percentage of outstanding credit exposures to connected parties which is impaired or in default	0.0%	0.0%

EXPLANATORY NOTES (Continued)

B1. Group Performance Review

The Group achieved a profit after tax of RM73.0million for the period ended 30 June 2012, 45.1% increased compared to profit after tax of RM50.3 million achieved in the same period of 2011 mainly due to increased in Income from Islamic Operations to RM86.4 million as compared to RM30.4 million in June 2011. The increased in Income in the Islamic Operation was mainly contributed by increased in fee income and trading gain of RM46.0million and RM10.4 million respectively. However, this was mitigated by decreased in fee income recognised in conventional business by RM50.4million as most of the big deals was recognised in Islamic business in 2012.

Overhead expenses decreased 15.3% from RM149.5million in June 2011 to RM127.9million in June 2012, mainly due to decrease of personnel expenses by RM15.1million as a result of drop in bonus by RM10.5million in 2012.

B2. Prospects for the Current Financial Year

The Group anticipates that the global environment will slow economic growth in ASEAN. However, it has seen performance improvements arising from "CIMB 2.0". The Group will nevertheless remain vigilant in navigating the firm through these uncertain economic times and rapidly changing regulatory environment for banks.

B3. Tax Expense

	The Group			
	2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
	RM'000	RM'000	RM'000	RM'000
Current tax				
- Malaysian income tax	25,151	12,643	30,383	19,025
Deferred tax	3,608	3,223	985	1,099
	28,759	15,866	31,368	20,124
Reconciliation				
Profit before taxation	100,543	57,917	104,331	70,378
Tax calculated at a tax rate of 25% (2011: 25%)	25,136	14,479	26,083	17,595
Income not subject to tax, expenses not deductible for tax purposes and overprovision in prior years	3,623	1,387	5,285	2,529
	28,759	15,866	31,368	20,124

	The Bank			
	2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
	RM'000	RM'000	RM'000	RM'000
Current tax				
- Malaysian income tax	25,094	12,567	30,186	18,815
Deferred tax	3,608	3,223	985	1,099
	28,702	15,790	31,171	19,914
Reconciliation				
Profit before taxation	100,010	57,599	103,185	69,405
Tax calculated at a tax rate of 25% (2011: 25%)	25,003	14,400	25,796	17,351
Income not subject to tax, expenses not deductible for tax purposes and overprovision in prior years	3,699	1,390	5,375	2,563
	28,702	15,790	31,171	19,914

EXPLANATORY NOTES (Continued)

B4. Computation of Earning Per Share (EPS)

Basic EPS

The Group's and the Bank's basic EPS is calculated by dividing the net profit for the financial period by the weighted average number of ordinary shares in issue during the financial period.

The Group	2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
Net profit for the financial period (RM '000)	71,784	42,051	72,963	50,254
Weighted average number of share ('000)	100,000	100,000	100,000	100,000
Basic earnings per share (sen)	71.78	42.05	72.96	50.25

The Bank	2nd quarter ended		Six months ended	
	30 June 2012	30 June 2011	30 June 2012	30 June 2011
Net profit for the financial period (RM '000)	71,308	41,809	72,014	49,491
Weighted average number of share ('000)	100,000	100,000	100,000	100,000
Basic earnings per share (sen)	71.31	41.81	72.01	49.49